



The Public Service Commission State of South Carolina

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April 15, 2005

EMAIL & U.S. MAIL

Danielle C. Burt, Esquire
Swidler Berlin, LLP
3000 K St., N.W., Ste. 300
Washington, DC 20007-5116

Dear Ms. Burt:

The Pleading which you filed on behalf of KMC Telecom Holdings, Inc., KMC Telecom LLC, KMC Telecom II LLC, KMC Telecom III LLC and TelCove, Inc., TelCove of South Carolina has been duly received and assigned Docket No. 2005-54-C. **Please check the enclosed Notice of Filing for accuracy.**

In order to proceed with the processing of this Docket, it will be necessary for you to accomplish the following:

Publish, at your own expense, on or before **April 25, 2005**, the enclosed Notice, in newspapers of general circulation, in the affected areas, one time and provide the undersigned Proof of Publication on or before **May 16, 2005**.

Failure to comply with the above on or before the dates indicated may result in the **DISMISSAL** of your pleading.

In the meantime, should you require additional information, please advise.

Sincerely yours,

Docketing Department

JM

PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKETING DEPARTMENT

NOTICE OF FILING

DOCKET NO. 2005-54-C

TelCove, Inc. ("Buyer"), TelCove of South Carolina, Inc. ("TelCove South Carolina"), KMC Telecom Holdings, Inc. ("KMC Holdings"), KMC Telecom LLC ("KMC"), KMC Telecom II LLC ("KMC II"), KMC Telecom III LLC ("KMC III"), (collectively, with KMC and KMC II, the "KMC Operating Companies" and, together with Buyer and TelCove South Carolina, the "Applicants"), pursuant to South Carolina Code §58-9-310, has filed an Application with the Public Service Commission of South Carolina ("Commission") for approval for the Applicants to complete a transaction whereby the Buyer will acquire certain assets, including certain customer accounts, from the KMC Operating Companies. According to the Application, TelCove South Carolina is already authorized to provide telecommunications services in South Carolina, thus, there is no need for TelCove South Carolina to obtain certification from the Commission. In sum, the Application asserts that this transaction is a transfer of assets/customers from one authorized carrier to another. According to the Application, the transaction will not change the rates, terms or conditions of the services being received by customers, thus the proposed transaction will be entirely transparent to customers of KMC III in terms of the services that those customers receive; the only difference will be the name of the customers' service provider.

A copy of the application is on file in the offices of the Public Service Commission of South Carolina, 101 Executive Center Drive, Columbia, South Carolina 29210; and is available Danielle C. Burt, Esquire, Swidler Berlin, LLP, Inc., 3000 K St., N.W., Ste. 300, Washington, DC 20007-5116.

A public hearing, if scheduled, will be held in Columbia, South Carolina in the offices of the Commission at the above address, for the purpose of receiving testimony and other evidence from all interested parties regarding this Application. The time and date of this hearing will be furnished to all interested parties at a later date.

Any person who wishes to participate in this matter, as a party of record with the right of cross-examination should file a Petition to Intervene in accordance with the Commission's Rules of Practice and Procedure on or before **May 16, 2005** and indicate the amount of time required for his presentation. *Please refer to Docket No. 2005-54-C.*

Any person who wishes to testify and present evidence at the hearing, if scheduled, should notify the Docketing Department in writing at the address below and Danielle C. Burt, Esquire, at the above address, on or before **May 16, 2005** and indicate the amount of time required for his presentation. *Please refer to Docket No. 2005-54-C.*

Any person who wishes to be notified of the hearing, but does not wish to present testimony or be a party of record, may do so by notifying the Docketing Department in writing at the address below on or before **May 16, 2005**. *Please refer to Docket No. 2005-54-C.*

PLEASE TAKE NOTICE: Any person who wishes to have his or her comments considered as part of the official record of this proceeding **MUST** present such comments, in person, to the Commission during the hearing.

Persons seeking information about the Commission's Procedures should contact the Commission at (803) 896-5100.

Public Service Commission of South Carolina
Attn: Docketing Department
Post Office Drawer 11649
Columbia, South Carolina 29211

APR-15-05